**219292: RM 1077436\_US 937286\_Update three PSS reports so they can be run for a Yearly timeframe\_Distribuition Survey Reports**



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Test Data: Unassigned

Copied From:RM 1073048\_US 237192\_Update three PSS reports so they can be run for a Quarter timeframe\_Distribuition Survey Reports

Description: 1. The report generation page for the Satisfaction Survey Results Reports, Distribution of Surveys Reports, and Survey Trends Report allows for entry of range of dates/months, quarters, or years.

1. The Satisfaction Survey Results Reports, Distribution of Surveys Reports, and Survey Trends Report allows for entry of the same beginning and end values to generate the report for a single date/month, quarter, or year.
2. The beginning quarter default is the prior quarter.
3. The ending quarter default is the current quarter.
4. The beginning year default is the prior year.
5. The ending year default is the current year.
6. The default timeframe is the date/month selection.
7. When a timeframe is selected, the beginning and end values for only that timeframe may be edited.
8. When a timeframe is selected, beginning and end values for the remaining two timeframes may not be edited.
9. Satisfaction Survey Results Reports, Distribution of Surveys Reports, and Survey Trends Report reflect the selected timeframe in the report title.
10. The only values included in the results output are those values that fall within the selected timeframe.
11. Values outside the selected timeframe are not included in the results output.
12. For output in table form, the column headers that currently display a timeframe reflect the selected timeframe
13. Regardless of timeframe, represents the selected timeframe.
14. The report title, x-axis, and label of the bar graph generated from the Satisfaction Survey Results Reports reflect the selected timeframe.
15. When the question text is clicked, the bar graph only generates if six or fewer time periods were selected when the Satisfaction Survey Results Reports was generated.
16. The bar graph will not generate if more than six time periods were selected when the Satisfaction Survey Results Reports was generated and the error message “You must select less than or equal to 6 time periods to display a graph.” displays.
17. The report title, x-axis, and label of the line or bar chart generated from the Survey Trends Reports reflect the selected timeframe.
18. The help text for the Satisfaction Survey Results Reports, Distribution of Surveys Reports, and the Survey Trends Report has been updated to include additional timeframe choices.

# Summary

**Categories**

Function: Unassigned Test Phase: Unassigned

# Formal Review

General Comments

**Manual Steps**

**Step 1**

**Execution Step**

Description\*

login to IHTA Environment. <https://DNS.URL>

Expected Results

User successfully logged in.

Comments

Validates Attachments

**Step 2**

**Execution Step**

Description\*

Click on HT Reports > Distribuition of Surveys Report.

Expected Results

Distribution of Surveys Report page is displayed. Comments

Validates

Attachments

**Step 3**

**Execution Step**

Description\*

Verify "Date" label is displayed where dates can be selected

Expected Results

Date label is displayed and can be selected as Date wise. Comments

Validates

Attachments

**Step 4**

**Execution Step**

Description\*

Verify "Quarter" label is displayed where Quarterly timeframe can be selected.

Expected Results

"Quarter" Label is displayed and its been divided as 4 Fiscal Year Quarter .

Note : October 1-December 31 (Q1), Jan 1-March 30 (Q2),

April 1-Jun 30 (Q3),and July 1-September 30 (Q4)

Comments

Validates Attachments

**Step 5**

**Execution Step**

Description\*

Verify "Yearly" label is displayed where Quarterly timeframe can be selected.

Expected Results

"Yearly" Timeframe is displayed. Comments

Validates

Attachments

**Step 6**

**Execution Step**

Description\*

Verify Yearly Label allows Only From FY - To FY in Yearly range only.

Expected Results

Allows the entry of a range of Yearly only in Year and no other time frame date range is allowed.

Comments Validates

Attachments

**Step 7**

**Execution Step**

Description\*

Verify "Yearly" is ran , where From FY - 2014 - TO FY - 2019

Expected Results

Reports generated ie for Oct-2013 to till date 2019.

**"Distribution Of Surveys National Totals for**

**All Survey Types for All Vendors, All Categories of Care Except L2 Oct 1, 2013 through May 1, 2019 "**

Comments Validates

Attachments

**Step 8**

**Execution Step**

Description\*

Verify "Fiscal" where From FY is always previous Fiscal Year. Ie 2018

Expected Results

Default From FY is 2018 in Fiscal Year . Comments

Validates

Attachments

**Step 9**

**Execution Step**

Description\*

Verify "Fiscal" where To Fy is always current Fiscal Year ie 2019

Expected Results

Default To Fy is 2019 for today ie May 1st 2019. Comments

Validates

Attachments

**Step 10**

**Execution Step**

Description\*

User is allowed to select only Month, Quarter or Fiscal Year time frame ie only one at a time

Expected Results

Month, Quarter or Fiscal year only one time frame is allowed to select Comments

Validates

Attachments

**Step 11**

**Execution Step**

Description\*

Verify default time frame is "Date" in Distribuiton of Surveys reports.

Expected Results

"Date"timeframe is default in Distribution of survey reports. Comments

Validates

Attachments

**Step 12**

**Execution Step**

Description\*

Verify user can only edit the single timeframe where the FROM and TO values is edited only for the selected timeframe ie Month or Quarter or Fiscal Year either one

If user selects Fiscal Year time frame

Expected Results

Fiscal Year time frame From Fy and To Fy is only edited and Month time frame and Quarter Time frame is disabled. Comments

Validates

Attachments

**Step 13**

**Execution Step**

Description\*

Click on Radio button for "VISN Totals" and Fiscal Year Time frame with 2017 and 2019 Rest to default Parameter. Note : Try with different Parameters ie National totals and Fac Totals with Year Time frame.

Expected Results

User selects the parameters successfully. Comments

Validates

Attachments

**Step 14**

**Execution Step**

Description\*

Click on Generate Report.

Expected Results

User shall be able to successfully generate a report with title reflects the selected timeframe ie

**" Distribution Of Surveys by VISN for**

**All Survey Types for All Vendors, All Categories of Care Except L2 Oct 1, 2016 through May 1, 2019"**

Comments

Validates Attachments

**Step 15**

**Execution Step**

Description\*

Verify Help text is included about Date and Quarterly & Fiscal Year Time frame.

Expected Results

Clicking on Help > HT Reports > Distribution of survey reports > Step # 2

**Select the *Date, Quarter,* or *Fiscal Year* time frame and specify the date (MM/DD/YYYY), quarter, or fiscal year range by selecting the respective range in the *From* and *To* drop-down menus. Selecting a time frame will disable the remaining time frame options from being edited.**

Comments Validates

Attachments

**Associated Electronic Signatures**

**Signed Action Signer Comment Additional Information**